

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                    |                                                                                  |            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|------------|
| <b>1</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | <b>Name of Listed Entity:</b> The Mandhana Retail Ventures Limited                                                                 |                                                                                  |            |
| <b>2</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | <b>Scrip Code/Name of Scrip/Class of Security:</b> 540210/ TMRVL/ Equity                                                           |                                                                                  |            |
| <b>3</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | <b>Share Holding Pattern Filed under:</b> Reg. 31(1)(b)                                                                            |                                                                                  |            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | <b>a.</b>                                                                                                                          | If under 31(1)(b) then indicate the report for Quarter ending: 31.03.2020        |            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | <b>b.</b>                                                                                                                          | If under 31(1)(c) then indicate date of allotment/extinguishment: Not Applicable |            |
| <b>4</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | <b>Declaration:</b> The Listed entity is required to submit the following declaration to the extent of submission of information:- |                                                                                  |            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | <b>Particulars</b>                                                                                                                 | <b>Yes*</b>                                                                      | <b>No*</b> |
| <b>1</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Whether the Listed Entity has issued any partly paid up shares?                                                                    |                                                                                  | No         |
| <b>2</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Whether the Listed Entity has issued any Convertible Securities or Warrants?                                                       |                                                                                  | No         |
| <b>3</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Whether the Listed Entity has any shares against which depository receipts are issued?                                             |                                                                                  | No         |
| <b>4</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Whether the Listed Entity has any shares in locked-in?                                                                             |                                                                                  | No         |
| <b>5</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Whether any shares held by promoters are pledge or otherwise encumbered?                                                           | Yes                                                                              |            |
| <b>6</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Whether the Listed Entity has issued differential voting rights                                                                    |                                                                                  | No         |
| <p>* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.</p> |                                                                                                                                    |                                                                                  |            |



**The Mandhana Retail Ventures Limited**
**Table I - Summary Statement holding of specified securities**

|      | Category of shareholder       | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |             |          |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |                                | Number of Shares pledged or otherwise encumbered |                                | Number of equity shares held in dematerialised form |
|------|-------------------------------|----------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|------------------------|---------------------------------------------------------------------------|----------------------------------------------------------|-------------|----------|-------------------------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------|--------------------------------------------------|--------------------------------|-----------------------------------------------------|
|      |                               |                      |                                         |                                          |                                              |                        |                                                                           | No of Voting Rights                                      |             |          | Total as a % of (A+B+C) |                                                                                  |                                                                                                                    | No. (a)                    | As a % of total Shares held(b) | No. (a)                                          | As a % of total Shares held(b) |                                                     |
|      |                               |                      |                                         |                                          |                                              |                        |                                                                           | Class eg: X                                              | Class eg: y | Total    |                         |                                                                                  |                                                                                                                    |                            |                                |                                                  |                                |                                                     |
| (I)  | (II)                          | (III)                | (IV)                                    | (V)                                      | (VI)                                         | (VII) = (IV)+(V)+(VI)  | (VIII) As a % of (A+B+C2)                                                 | (IX)                                                     |             |          |                         | (X)                                                                              | (XI)= (VII)+(X) As a % of (A+B+C2)                                                                                 | (XII)                      |                                | (XIII)                                           |                                | (XIV)                                               |
| (A)  | Promoter & Promoter Group     | 17                   | 6852318                                 | 0                                        | 0                                            | 6852318                | 31.03                                                                     | 6852318                                                  | 0           | 6852318  | 31.03                   | 0                                                                                | 31.03                                                                                                              | 0                          | 0.00                           | 3840485                                          | 56.05                          | 6852318                                             |
| (B)  | Public                        | 10504                | 15230291                                | 0                                        | 0                                            | 15230291               | 68.97                                                                     | 15230291                                                 | 0           | 15230291 | 68.97                   | 0                                                                                | 68.97                                                                                                              | 0                          | 0.00                           | NA                                               | NA                             | 15228777                                            |
| (C)  | Non Promoter - Non Public     |                      |                                         |                                          |                                              |                        |                                                                           |                                                          |             |          |                         |                                                                                  |                                                                                                                    |                            |                                |                                                  |                                |                                                     |
| (C1) | Shares Underlying DRs         | 0                    | 0                                       | 0                                        | 0                                            | 0                      | 0.00                                                                      | 0                                                        | 0           | 0        | 0.00                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                             | 0                                                   |
| (C2) | Shares Held By Employee Trust | 0                    | 0                                       | 0                                        | 0                                            | 0                      | 0.00                                                                      | 0                                                        | 0           | 0        | 0.00                    | 0                                                                                | 0.00                                                                                                               | 0                          | 0.00                           | NA                                               | NA                             | 0                                                   |
|      | Total                         | 10521                | 22082609                                | 0                                        | 0                                            | 22082609               | 100.00                                                                    | 22082609                                                 | 0           | 22082609 | 100.00                  | 0                                                                                | 100.00                                                                                                             | 0                          | 0.00                           | 3840485                                          | 17.39                          | 22081095                                            |

**Notes:**

- The Shareholding of the Promoters and Public Shareholders spread across various respective demat accounts are consolidated on the basis of their PAN pursuant to SEBI circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated 19th December, 2017.
- NA' denotes 'Not Applicable'.



**The Mandhana Retail Ventures Limited**
**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

|     | Category & Name of the shareholders                                         | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |             |         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) | Number of Locked in shares |         | Number of Shares pledged or otherwise encumbered |         | Number of equity shares held in dematerialised form |                                |
|-----|-----------------------------------------------------------------------------|----------------------|-----------------------------------------|-----------------------------------|----------------------------------------------|------------------------|----------------------------------------------------------------|----------------------------------------------------------|-------------|---------|----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|----------------------------|---------|--------------------------------------------------|---------|-----------------------------------------------------|--------------------------------|
|     |                                                                             |                      |                                         |                                   |                                              |                        |                                                                | No of Voting Rights                                      |             |         |                                                                                  |                                                                                                                      | Total as a % of (A+B+C)    | No. (a) | As a % of total Shares held(b)                   | No. (a) |                                                     | As a % of total Shares held(b) |
|     |                                                                             |                      |                                         |                                   |                                              |                        |                                                                | Class eg: X                                              | Class eg: y | Total   |                                                                                  |                                                                                                                      |                            |         |                                                  |         |                                                     |                                |
|     | (I)                                                                         | (III)                | (IV)                                    | (V)                               | (VI)                                         | (VII) = (IV)+(V)+(VI)  | (VIII) As a % of (A+B+C2)                                      | (IX)                                                     |             |         | (X)                                                                              | (XI)= (VII)+(X) As a % of (A+B+C2)                                                                                   | (XII)                      |         | (XIII)                                           |         | (XIV)                                               |                                |
| 1   | Indian                                                                      |                      |                                         |                                   |                                              |                        |                                                                |                                                          |             |         |                                                                                  |                                                                                                                      |                            |         |                                                  |         |                                                     |                                |
| (a) | Individuals / Hindu Undivided Family                                        | 16                   | 6053796                                 | 0                                 | 0                                            | 6053796                | 27.41                                                          | 6053796                                                  | 0           | 6053796 | 27.41                                                                            | 0                                                                                                                    | 0                          | 0.00    | 3840485                                          | 63.44   | 6053796                                             |                                |
|     | Manish Biharilal Mandhana                                                   | 1                    | 1055074                                 | 0                                 | 0                                            | 1055074                | 4.78                                                           | 1055074                                                  | 0           | 1055074 | 4.78                                                                             | 0                                                                                                                    | 0                          | 0.00    | 855074                                           | 81.04   | 1055074                                             |                                |
|     | Priyavrat Purushotam Mandhana                                               | 1                    | 1119894                                 | 0                                 | 0                                            | 1119894                | 5.07                                                           | 1119894                                                  | 0           | 1119894 | 5.07                                                                             | 0                                                                                                                    | 0                          | 0.00    | 703069                                           | 62.78   | 1119894                                             |                                |
|     | Prema Purushottam Mandhana                                                  | 1                    | 605398                                  | 0                                 | 0                                            | 605398                 | 2.74                                                           | 605398                                                   | 0           | 605398  | 2.74                                                                             | 0                                                                                                                    | 0                          | 0.00    | 399193                                           | 65.94   | 605398                                              |                                |
|     | Purushottam Chhaganlal Mandhana                                             | 1                    | 714962                                  | 0                                 | 0                                            | 714962                 | 3.24                                                           | 714962                                                   | 0           | 714962  | 3.24                                                                             | 0                                                                                                                    | 0                          | 0.00    | 581629                                           | 81.35   | 714962                                              |                                |
|     | Purushottam Chhaganlal Mandhana HUF (Karta-Purushottam Chhaganlal Mandhana) | 1                    | 683332                                  | 0                                 | 0                                            | 683332                 | 3.09                                                           | 683332                                                   | 0           | 683332  | 3.09                                                                             | 0                                                                                                                    | 0                          | 0.00    | 516666                                           | 75.61   | 683332                                              |                                |
|     | Biharilal Chhaganlal Mandhana                                               | 1                    | 633000                                  | 0                                 | 0                                            | 633000                 | 2.87                                                           | 633000                                                   | 0           | 633000  | 2.87                                                                             | 0                                                                                                                    | 0                          | 0.00    | 633000                                           | 100.00  | 633000                                              |                                |
|     | Biharilal Chhaganlal Mandhana HUF (Karta - Biharilal Chhaganlal Mandhana)   | 1                    | 366666                                  | 0                                 | 0                                            | 366666                 | 1.66                                                           | 366666                                                   | 0           | 366666  | 1.66                                                                             | 0                                                                                                                    | 0                          | 0.00    | 0                                                | 0.00    | 366666                                              |                                |
|     | Manish Biharilal Mandhana HUF (Karta - Manish Biharilal Mandhana)           | 1                    | 289999                                  | 0                                 | 0                                            | 289999                 | 1.31                                                           | 289999                                                   | 0           | 289999  | 1.31                                                                             | 0                                                                                                                    | 0                          | 0.00    | 0                                                | 0.00    | 289999                                              |                                |
|     | Muskaan Manish Mandhana                                                     | 1                    | 273333                                  | 0                                 | 0                                            | 273333                 | 1.24                                                           | 273333                                                   | 0           | 273333  | 1.24                                                                             | 0                                                                                                                    | 0                          | 0.00    | 0                                                | 0.00    | 273333                                              |                                |
|     | Sudha Biharilal Mandhana                                                    | 1                    | 223423                                  | 0                                 | 0                                            | 223423                 | 1.01                                                           | 223423                                                   | 0           | 223423  | 1.01                                                                             | 0                                                                                                                    | 0                          | 0.00    | 150090                                           | 67.18   | 223423                                              |                                |
|     | Sangeeta Manish Mandhana                                                    | 1                    | 1764                                    | 0                                 | 0                                            | 1764                   | 0.01                                                           | 1764                                                     | 0           | 1764    | 0.01                                                                             | 0                                                                                                                    | 0                          | 0.00    | 1764                                             | 100.00  | 1764                                                |                                |
|     | Vinay Biharilal Mandhana                                                    | 1                    | 46000                                   | 0                                 | 0                                            | 46000                  | 0.21                                                           | 46000                                                    | 0           | 46000   | 0.21                                                                             | 0                                                                                                                    | 0                          | 0.00    | 0                                                | 0.00    | 46000                                               |                                |
|     | Arnav Manish Mandhana                                                       | 1                    | 31427                                   | 0                                 | 0                                            | 31427                  | 0.14                                                           | 31427                                                    | 0           | 31427   | 0.14                                                                             | 0                                                                                                                    | 0                          | 0.00    | 0                                                | 0.00    | 31427                                               |                                |
|     | Chanda Shyamsunder Jaju                                                     | 1                    | 6666                                    | 0                                 | 0                                            | 6666                   | 0.03                                                           | 6666                                                     | 0           | 6666    | 0.03                                                                             | 0                                                                                                                    | 0                          | 0.00    | 0                                                | 0.00    | 6666                                                |                                |
|     | Shakuntala R Dargad                                                         | 1                    | 1525                                    | 0                                 | 0                                            | 1525                   | 0.01                                                           | 1525                                                     | 0           | 1525    | 0.01                                                                             | 0                                                                                                                    | 0                          | 0.00    | 0                                                | 0.00    | 1525                                                |                                |
|     | Bhagwati Madanlal Chandak                                                   | 1                    | 1333                                    | 0                                 | 0                                            | 1333                   | 0.01                                                           | 1333                                                     | 0           | 1333    | 0.01                                                                             | 0                                                                                                                    | 0                          | 0.00    | 0                                                | 0.00    | 1333                                                |                                |
| (b) | Central Government / State Government(s)                                    | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0.00                                                           | 0                                                        | 0           | 0       | 0.00                                                                             | 0                                                                                                                    | 0                          | 0.00    | 0                                                | 0.00    | 0                                                   |                                |
| (c) | Financial Institutions / Banks                                              | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0.00                                                           | 0                                                        | 0           | 0       | 0.00                                                                             | 0                                                                                                                    | 0                          | 0.00    | 0                                                | 0.00    | 0                                                   |                                |
| (d) | Any Other (Specify)                                                         | 1                    | 798522                                  | 0                                 | 0                                            | 798522                 | 3.62                                                           | 798522                                                   | 0           | 798522  | 3.62                                                                             | 0                                                                                                                    | 0                          | 0.00    | 0                                                | 0.00    | 798522                                              |                                |
|     | Bodies Corporate                                                            | 1                    | 798522                                  | 0                                 | 0                                            | 798522                 | 3.62                                                           | 798522                                                   | 0           | 798522  | 3.62                                                                             | 0                                                                                                                    | 0                          | 0.00    | 0                                                | 0.00    | 798522                                              |                                |
|     | Mahan Synthetic Textiles Pvt. Ltd.                                          | 1                    | 798522                                  | 0                                 | 0                                            | 798522                 | 3.62                                                           | 798522                                                   | 0           | 798522  | 3.62                                                                             | 0                                                                                                                    | 0                          | 0.00    | 0                                                | 0.00    | 798522                                              |                                |
|     | Sub Total (A)(1)                                                            | 17                   | 6852318                                 | 0                                 | 0                                            | 6852318                | 31.03                                                          | 6852318                                                  | 0           | 6852318 | 31.03                                                                            | 0                                                                                                                    | 0                          | 0.00    | 3840485                                          | 56.05   | 6852318                                             |                                |
| 2   | Foreign                                                                     |                      |                                         |                                   |                                              |                        |                                                                |                                                          |             |         |                                                                                  |                                                                                                                      |                            |         |                                                  |         |                                                     |                                |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals)                | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0.00                                                           | 0                                                        | 0           | 0       | 0.00                                                                             | 0                                                                                                                    | 0                          | 0.00    | 0                                                | 0.00    | 0                                                   |                                |
| (b) | Government                                                                  | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0.00                                                           | 0                                                        | 0           | 0       | 0.00                                                                             | 0                                                                                                                    | 0                          | 0.00    | 0                                                | 0.00    | 0                                                   |                                |
| (c) | Institutions                                                                | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0.00                                                           | 0                                                        | 0           | 0       | 0.00                                                                             | 0                                                                                                                    | 0                          | 0.00    | 0                                                | 0.00    | 0                                                   |                                |
| (d) | Foreign Portfolio Investor                                                  | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0.00                                                           | 0                                                        | 0           | 0       | 0.00                                                                             | 0                                                                                                                    | 0                          | 0.00    | 0                                                | 0.00    | 0                                                   |                                |
| (e) | Any Other (Specify)                                                         | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0.00                                                           | 0                                                        | 0           | 0       | 0.00                                                                             | 0                                                                                                                    | 0                          | 0.00    | 0                                                | 0.00    | 0                                                   |                                |
|     | Sub Total (A)(2)                                                            | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0.00                                                           | 0                                                        | 0           | 0       | 0.00                                                                             | 0                                                                                                                    | 0                          | 0.00    | 0                                                | 0.00    | 0                                                   |                                |
|     | Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)        | 17                   | 6852318                                 | 0                                 | 0                                            | 6852318                | 31.03                                                          | 6852318                                                  | 0           | 6852318 | 31.03                                                                            | 0                                                                                                                    | 0                          | 0.00    | 3840485                                          | 56.05   | 6852318                                             |                                |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc: **NIL**

**Notes :**

- Shareholding of Promoter and Promoter Group excludes 7,66,666 equity shares representing 3.47% of the total paid-up share capital of the Company transferred as a collateral by Mr. Biharilal C. Mandhana (2,66,666 equity shares representing 1.21%), Biharilal C. Mandhana HUF (3,00,000 equity shares representing 1.36%) & Mahan Synthetic Textiles Private Limited (2,00,000 equity shares representing 0.91%) to Vayoonandan Finance Company Private Limited pursuant to the credit facility availed.
- The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



**The Mandhana Retail Ventures Limited**
**Table III - Statement showing shareholding pattern of the Public shareholder**

|     | Category & Name of the shareholders                                                 | PAN        | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957<br>As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |             |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) | Number of Locked in shares |                                | Number of Shares pledged or otherwise encumbered |                                | Number of equity shares held in dematerialised form |       |
|-----|-------------------------------------------------------------------------------------|------------|----------------------|-----------------------------------------|-----------------------------------|----------------------------------------------|------------------------|-------------------------------------------------------------------|----------------------------------------------------------|-------------|-------------------------|----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------|--------------------------------------------------|--------------------------------|-----------------------------------------------------|-------|
|     |                                                                                     |            |                      |                                         |                                   |                                              |                        |                                                                   | No of Voting Rights                                      |             | Total as a % of (A+B+C) |                                                                                  |                                                                                                                      | No. (a)                    | As a % of total Shares held(b) | No. (a)                                          | As a % of total Shares held(b) |                                                     |       |
|     |                                                                                     |            |                      |                                         |                                   |                                              |                        |                                                                   | Class eg: X                                              | Class eg: y |                         |                                                                                  |                                                                                                                      |                            |                                |                                                  |                                |                                                     | Total |
|     | (I)                                                                                 | (II)       | (III)                | (IV)                                    | (V)                               | (VI)                                         | (VII) = (IV)+(V)+(VI)  | (VIII) As a % of (A+B+C2)                                         | (IX)                                                     |             |                         | (X)                                                                              | (XI)= (VII)+(X) As a % of (A+B+C2)                                                                                   | (XII)                      |                                | (XIII)                                           |                                | (XIV)                                               |       |
| 1   | Institutions                                                                        |            |                      |                                         |                                   |                                              |                        |                                                                   |                                                          |             |                         |                                                                                  |                                                                                                                      |                            |                                |                                                  |                                |                                                     |       |
| (a) | Mutual Fund                                                                         |            | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0.00                                                              | 0                                                        | 0           | 0                       | 0.00                                                                             | 0                                                                                                                    | 0.00                       | 0                              | 0.00                                             | NA                             | NA                                                  | 0     |
| (b) | Venture Capital Funds                                                               |            | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0.00                                                              | 0                                                        | 0           | 0                       | 0.00                                                                             | 0                                                                                                                    | 0.00                       | 0                              | 0.00                                             | NA                             | NA                                                  | 0     |
| (c) | Alternate Investment Funds                                                          |            | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0.00                                                              | 0                                                        | 0           | 0                       | 0.00                                                                             | 0                                                                                                                    | 0.00                       | 0                              | 0.00                                             | NA                             | NA                                                  | 0     |
| (d) | Foreign Venture Capital Investors                                                   |            | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0.00                                                              | 0                                                        | 0           | 0                       | 0.00                                                                             | 0                                                                                                                    | 0.00                       | 0                              | 0.00                                             | NA                             | NA                                                  | 0     |
| (e) | Foreign Portfolio Investor                                                          |            | 2                    | 667775                                  | 0                                 | 0                                            | 667775                 | 3.02                                                              | 667775                                                   | 0           | 667775                  | 3.02                                                                             | 3.02                                                                                                                 | 0                          | 0.00                           | NA                                               | NA                             | 667775                                              |       |
|     | Auburn Limited                                                                      | AAOCA0670P | 1                    | 574649                                  | 0                                 | 0                                            | 574649                 | 2.60                                                              | 574649                                                   | 0           | 574649                  | 2.60                                                                             | 2.60                                                                                                                 | 0                          | 0.00                           | NA                                               | NA                             | 574649                                              |       |
| (f) | Financial Institutions / Banks                                                      |            | 3                    | 439285                                  | 0                                 | 0                                            | 439285                 | 1.99                                                              | 439285                                                   | 0           | 439285                  | 1.99                                                                             | 1.99                                                                                                                 | 0                          | 0.00                           | NA                                               | NA                             | 439285                                              |       |
|     | Life Insurance Corporation Of India                                                 | AAACL0582H | 1                    | 438887                                  | 0                                 | 0                                            | 438887                 | 1.99                                                              | 438887                                                   | 0           | 438887                  | 1.99                                                                             | 1.99                                                                                                                 | 0                          | 0.00                           | NA                                               | NA                             | 438887                                              |       |
| (g) | Insurance Companies                                                                 |            | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0.00                                                              | 0                                                        | 0           | 0                       | 0.00                                                                             | 0                                                                                                                    | 0.00                       | 0                              | 0.00                                             | NA                             | NA                                                  | 0     |
| (h) | Provident Funds/ Pension Funds                                                      |            | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0.00                                                              | 0                                                        | 0           | 0                       | 0.00                                                                             | 0                                                                                                                    | 0.00                       | 0                              | 0.00                                             | NA                             | NA                                                  | 0     |
| (i) | Any Other (Specify)                                                                 |            | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0.00                                                              | 0                                                        | 0           | 0                       | 0.00                                                                             | 0                                                                                                                    | 0.00                       | 0                              | 0.00                                             | NA                             | NA                                                  | 0     |
|     | Sub Total (B)(1)                                                                    |            | 5                    | 1107060                                 | 0                                 | 0                                            | 1107060                | 5.01                                                              | 1107060                                                  | 0           | 1107060                 | 5.01                                                                             | 5.01                                                                                                                 | 0                          | 0.00                           | NA                                               | NA                             | 1107060                                             |       |
| 2   | Central Government/ State Government(s)/ President of India                         |            | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0.00                                                              | 0                                                        | 0           | 0                       | 0.00                                                                             | 0                                                                                                                    | 0.00                       | 0                              | 0.00                                             | NA                             | NA                                                  | 0     |
|     | Sub Total (B)(2)                                                                    |            | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0.00                                                              | 0                                                        | 0           | 0                       | 0.00                                                                             | 0                                                                                                                    | 0.00                       | 0                              | 0.00                                             | NA                             | NA                                                  | 0     |
| 3   | Non-Institutions                                                                    |            |                      |                                         |                                   |                                              |                        |                                                                   |                                                          |             |                         |                                                                                  |                                                                                                                      |                            |                                |                                                  |                                |                                                     |       |
| (a) | Individuals                                                                         |            |                      | 0                                       | 0                                 |                                              |                        |                                                                   |                                                          |             |                         |                                                                                  |                                                                                                                      | 0                          |                                | NA                                               | NA                             |                                                     |       |
|     | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         |            | 9816                 | 4908357                                 | 0                                 | 0                                            | 4908357                | 22.23                                                             | 4908357                                                  | 0           | 4908357                 | 22.23                                                                            | 22.23                                                                                                                | 0                          | 0.00                           | NA                                               | NA                             | 4906843                                             |       |
|     | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. |            | 40                   | 4769152                                 | 0                                 | 0                                            | 4769152                | 21.60                                                             | 4769152                                                  | 0           | 4769152                 | 21.60                                                                            | 21.60                                                                                                                | 0                          | 0.00                           | NA                                               | NA                             | 4769152                                             |       |
|     | Jhunjhunwala Rakesh Radheshyam                                                      | ACPPJ9449M |                      | 2813274                                 | 0                                 | 0                                            | 2813274                | 12.74                                                             | 2813274                                                  | 0           | 2813274                 | 12.74                                                                            | 12.74                                                                                                                | 0                          | 0.00                           | NA                                               | NA                             | 2813274                                             |       |
|     | Ketankumar Ratilal Patel                                                            | ABRPP7959F |                      | 305000                                  | 0                                 | 0                                            | 305000                 | 1.38                                                              | 305000                                                   | 0           | 305000                  | 1.38                                                                             | 1.38                                                                                                                 | 0                          | 0.00                           | NA                                               | NA                             | 305000                                              |       |
| (b) | NBFCs registered with RBI                                                           |            | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0.00                                                              | 0                                                        | 0           | 0                       | 0.00                                                                             | 0                                                                                                                    | 0.00                       | 0                              | 0.00                                             | NA                             | NA                                                  | 0     |
| (c) | Employee Trusts                                                                     |            | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0.00                                                              | 0                                                        | 0           | 0                       | 0.00                                                                             | 0                                                                                                                    | 0.00                       | 0                              | 0.00                                             | NA                             | NA                                                  | 0     |
| (d) | Overseas Depositories(holding DRs) (balancing figure)                               |            | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0.00                                                              | 0                                                        | 0           | 0                       | 0.00                                                                             | 0                                                                                                                    | 0.00                       | 0                              | 0.00                                             | NA                             | NA                                                  | 0     |
| (e) | Any Other (Specify)                                                                 |            | 643                  | 4445722                                 | 0                                 | 0                                            | 4445722                | 20.13                                                             | 4445722                                                  | 0           | 4445722                 | 20.13                                                                            | 20.13                                                                                                                | 0                          | 0.00                           | NA                                               | NA                             | 4445722                                             |       |
|     | Hindu Undivided Family                                                              |            | 338                  | 570382                                  | 0                                 | 0                                            | 570382                 | 2.58                                                              | 570382                                                   | 0           | 570382                  | 2.58                                                                             | 2.58                                                                                                                 | 0                          | 0.00                           | NA                                               | NA                             | 570382                                              |       |
|     | Non Resident Indians (Non Repat)                                                    |            | 48                   | 41721                                   | 0                                 | 0                                            | 41721                  | 0.19                                                              | 41721                                                    | 0           | 41721                   | 0.19                                                                             | 0.19                                                                                                                 | 0                          | 0.00                           | NA                                               | NA                             | 41721                                               |       |
|     | Non Resident Indians (Repat)                                                        |            | 112                  | 283131                                  | 0                                 | 0                                            | 283131                 | 1.28                                                              | 283131                                                   | 0           | 283131                  | 1.28                                                                             | 1.28                                                                                                                 | 0                          | 0.00                           | NA                                               | NA                             | 283131                                              |       |
|     | Clearing Member                                                                     |            | 26                   | 89160                                   | 0                                 | 0                                            | 89160                  | 0.40                                                              | 89160                                                    | 0           | 89160                   | 0.40                                                                             | 0.40                                                                                                                 | 0                          | 0.00                           | NA                                               | NA                             | 89160                                               |       |
|     | Bodies Corporate                                                                    |            | 119                  | 3461328                                 | 0                                 | 0                                            | 3461328                | 15.67                                                             | 3461328                                                  | 0           | 3461328                 | 15.67                                                                            | 15.67                                                                                                                | 0                          | 0.00                           | NA                                               | NA                             | 3461328                                             |       |
|     | Authum Investment And Infrastructure Limited                                        | AADCS2471H | 1                    | 906793                                  | 0                                 | 0                                            | 906793                 | 4.11                                                              | 906793                                                   | 0           | 906793                  | 4.11                                                                             | 4.11                                                                                                                 | 0                          | 0.00                           | NA                                               | NA                             | 906793                                              |       |
|     | Vayoo Nandan Finance Co Pvt Ltd                                                     | AAACV0437F | 1                    | 766666                                  | 0                                 | 0                                            | 766666                 | 3.47                                                              | 766666                                                   | 0           | 766666                  | 3.47                                                                             | 3.47                                                                                                                 | 0                          | 0.00                           | NA                                               | NA                             | 766666                                              |       |
|     | Sub Total (B)(3)                                                                    |            | 10499                | 14123231                                | 0                                 | 0                                            | 14123231               | 63.96                                                             | 14123231                                                 | 0           | 14123231                | 63.96                                                                            | 63.96                                                                                                                | 0                          | 0.00                           | NA                                               | NA                             | 14121777                                            |       |
|     | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)                                 |            | 10504                | 15230291                                | 0                                 | 0                                            | 15230291               | 68.97                                                             | 15230291                                                 | 0           | 15230291                | 68.97                                                                            | 68.97                                                                                                                | 0                          | 0.00                           | NA                                               | NA                             | 15228777                                            |       |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NIL

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| No of Shareholders | No of Shares |
|--------------------|--------------|
| 4                  | 139          |

NA denotes "Not Applicable"



**The Mandhana Retail Ventures Limited**
**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

|   | Category & Name of the shareholders                                                  | PAN  | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957<br>As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |             |       |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) | Number of Locked in shares |                                | Number of Shares pledged or otherwise encumbered |                                | Number of equity shares held in dematerialised form |
|---|--------------------------------------------------------------------------------------|------|----------------------|-----------------------------------------|-----------------------------------|----------------------------------------------|------------------------|-------------------------------------------------------------------|----------------------------------------------------------|-------------|-------|-------------------------|----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------|--------------------------------------------------|--------------------------------|-----------------------------------------------------|
|   |                                                                                      |      |                      |                                         |                                   |                                              |                        |                                                                   | No of Voting Rights                                      |             |       | Total as a % of (A+B+C) |                                                                                  |                                                                                                                      | No. (a)                    | As a % of total Shares held(b) | No. (a)                                          | As a % of total Shares held(b) |                                                     |
|   |                                                                                      |      |                      |                                         |                                   |                                              |                        |                                                                   | Class eg: X                                              | Class eg: y | Total |                         |                                                                                  |                                                                                                                      |                            |                                |                                                  |                                |                                                     |
|   | (I)                                                                                  | (II) | (III)                | (IV)                                    | (V)                               | (VI)                                         | (VII) = (IV)+(V)+(VI)  | (VIII) As a % of (A+B+C2)                                         | (IX)                                                     |             |       |                         | (X)                                                                              | (XI)= (VII)+(X) As a % of (A+B+C2)                                                                                   | (XII)                      |                                | (XIII)                                           |                                | (XIV)                                               |
| 1 | Custodian/DR Holder                                                                  |      | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0.00                                                              | 0                                                        | 0           | 0     | 0.00                    | 0                                                                                | 0.00                                                                                                                 | 0                          | 0.00                           | NA                                               | NA                             | 0                                                   |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) |      | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0.00                                                              | 0                                                        | 0           | 0     | 0.00                    | 0                                                                                | 0.00                                                                                                                 | 0                          | 0.00                           | NA                                               | NA                             | 0                                                   |
|   | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)                       |      | 0                    | 0                                       | 0                                 | 0                                            | 0                      | 0.00                                                              | 0                                                        | 0           | 0     | 0.00                    | 0                                                                                | 0.00                                                                                                                 | 0                          | 0.00                           | NA                                               | NA                             | 0                                                   |



The Mandhana Retail Ventures Limited

Table V - Statement showing details of significant beneficial owners (SBOs)

| Sr.<br>No. | Details of SBO |                                                 |             | Details of the registered owner |                                                 |             | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: |   | Date of creation / acquisition of significant beneficial interest# |
|------------|----------------|-------------------------------------------------|-------------|---------------------------------|-------------------------------------------------|-------------|---------------------------------------------------------------------------------------------------------|---|--------------------------------------------------------------------|
|            | (I)            |                                                 |             | (II)                            |                                                 |             | (III)                                                                                                   |   |                                                                    |
|            | Name           | PAN/ Passport No. in case of a foreign national | Nationality | Name                            | PAN/ Passport No. in case of a foreign national | Nationality | Whether by virtue of:                                                                                   | - | N.A.                                                               |
|            | NIL            | N.A.                                            | N.A.        | NIL                             | N.A.                                            | N.A.        | Shares                                                                                                  | - | N.A.                                                               |
|            |                |                                                 |             |                                 |                                                 |             | Voting Rights                                                                                           | - | N.A.                                                               |
|            |                |                                                 |             |                                 |                                                 |             | Rights on distributable dividend or any other distribution                                              | - | N.A.                                                               |
|            |                |                                                 |             |                                 |                                                 |             | Exercise of control                                                                                     | - | N.A.                                                               |
|            |                |                                                 |             |                                 |                                                 |             | Exercise of significant influence                                                                       | - | N.A.                                                               |

\* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

# This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar

NA denotes "Not Applicable"

